



[www.qcto.org.za](http://www.qcto.org.za)

256 Glyn Street, Hatfield, Pretoria, 0083  
Private Bag X278, Pretoria, 0001  
+27 12 003 1800

Enquiries: Dr Phumzile Zwane

Telephone: 012 003 1800

E-Mail: [Zwane.P@qcto.org.za](mailto:Zwane.P@qcto.org.za)

Date: 12 September 2024



EMPOWERED TO **INFLUENCE** AND **INSPIRE!**

### TO WHOM IT MAY CONCERN

### PLANNED EXTERNAL INTEGRATED SUMMATIVE ASSESSMENT (EISA) DATES FROM 02 JANUARY TO 30 DECEMBER 2025

The above subject has reference.

The Quality Council for Trades and Occupations (QCTO) Assessment Domain hereby requests the Quality Partner (QP) to complete the Template for Planned External Integrated Summative Assessments (EISAs) to be conducted next year from 02 January to 30 December 2025.

Please note that All qualifications with enrolled learners must be prioritized.

TO BE COMPLETED BY THE QP	
Quality Partner Name:	INSETA
Physical Address:	18 Fricker Road Illovo Sandton
Contact Person:	Mr Stanley Matende
Cell phone number:	011 381 8900
Telephone number:	011 381 8900
Email address:	<a href="mailto:stanleym@inseta.org.za">stanleym@inseta.org.za</a>
Number of Registered Qualifications:	12
Number of Qualifications not yet Registered:	3

<b>Number of QAS Addenda Approved by the QCTO</b>	12
<b>Number of EISAs conducted per Qualification</b>	3

	<b>QUALIFICATION</b>	<b>CREDITS</b>	<b>SAQA ID</b>	<b>NQF LEVEL</b>	<b>EISA DATE/S</b>
1.	Occupational Certificate: Insurance Agent – Insurance Underwriter	156	91784	Level 05	<b>EISA SESSIONS:</b> 10/04/2025
2.	Occupational Certificate: Insurance Agent – Insurance Underwriter	163	117329	Level 05	<b>EISA SESSIONS:</b> 10/04/2025 28/08/2025 27/11/2025
3.	Occupational Certificate: Claims Administration – Claims Assessor	131	99668	Level 04	<b>EISA SESSIONS:</b> 10/04/2025 28/08/2025 27/11/2025
4.	Occupational Certificate: Financial Advisor	515	105026	Level 06	<b>EISA SESSIONS:</b> 10/04/2025 28/08/2025 27/11/2025
5.	Occupational Certificate: Health Care Benefits Advisor	102	105030	Level 05	<b>EISA SESSIONS:</b> 10/04/2025 28/08/2025 27/11/2025
6.	Occupational Certificate: Long-Term Insurance Advisor	180	105022	Level 05	<b>EISA SESSIONS:</b> 10/04/2025 28/08/2025 27/11/2025
7.	Occupational Certificate: Employee and Pension Fund Benefits Advisor	110	105025	Level 05	<b>EISA SESSIONS:</b> 10/04/2025 28/08/2025 27/11/2025

8	Occupational Certificate: Investment Advisor	213	105021	Level 06	<b>EISA SESSIONS:</b> 10/04/2025 28/08/2025 27/11/2025
9	Professional Principal Executive Officer (Trustee)	120	99574	Level05	14/03/2025 22/08/2025 24/10/2025
10	Professional Principal Executive Officer (Trustee)	150	93602	Level07	25/07/2025 07/11/2025

**COMPILED BY:**

**Esethu Roro**

Name:

*E. Roro*

Signature

**QA Administrator**

Designation

25/10/2024

Date

**APPROVED BY:**

**Stanley Matende**

Name:

*Stanley Matende*

Signature

**Snr Specialist: QA Division**

Designation

25/10/2024

Date